



Annual Report of the [Insert] Committee for FY[XX]

Submitted by [Name], Committee Chair

Committee members: Mike Phillips (Chair), Anne Egger, Amy Collette, Rory McFadden, Michael Hubenthal, Cody Kirkpatrick, Karen Viskupic

Executive summary

The Finance Committee was created in late 2024 to oversee the finances on behalf of the Executive Committee including reviewing quarterly reports and developing a balanced budget for presentation to the full Executive Committee.

Detailed report

Goals for committee work and progress towards them

- Develop a schedule for regular meetings that aligns with the NAGT's fiscal year and budgetary decision-making needs; completed.
- Review quarterly financial reports; completed.
- Develop a draft budget for FY 26; completed.

Goals and planned committee work in the next year and beyond

- Review quarterly financial reports.
- Develop a draft budget for FY 26.
- Identify emerging financial problems and budget concerns.